

Indicator 2: Industrial Structure of Employers

Introduction: The industrial structure of an area – and, more specifically, shifts in industrial structure – can have significant consequences for the local labour market. Since the nature and composition of each industry tends to vary from one industry to the next, shifts in this structure can affect the supply of jobs and the demand for particular labour skills.

Profile Table 2A
Top 20 Industries by Total Number of Employers
by Employee Size Range
December 2007

	NAICS	0	1-4	5-9	10-19	20-49	50-99	100-199	200-499	500+	Total	%
1	541 Professional, Scientific and Technical Services	3,218	1,082	142	63	34	6	0	3	0	4,548	15.7
2	238 Specialty Trade Contractors	1,679	603	231	105	42	8	2	0	1	2,671	9.2
3	531 Real Estate	1,872	175	29	13	16	4	1	0	0	2,110	7.3
4	561 Administrative and Support Services	898	309	139	77	37	17	11	5	1	1,494	5.2
5	722 Food Services and Drinking Places	422	190	165	173	135	61	15	3	0	1,164	4.0
6	236 Construction of Buildings	807	216	70	38	14	5	1	1	0	1,152	4.0
7	551 Management of Companies and Enterprises	951	93	13	10	7	3	1	1	4	1,083	3.7
8	621 Ambulatory Health Care Services	208	494	186	77	26	5	3	1	1	1,001	3.5
9	811 Repair and Maintenance	556	250	114	27	9	1	1	1	0	959	3.3
10	523 Securities, Commodity Contracts, Financial Investment	779	81	13	12	5	3	0	0	0	893	3.1
11	484 Truck Transportation	649	136	24	18	15	7	2	0	0	851	2.9
12	812 Personal and Laundry Services	406	209	90	36	8	2	0	0	0	751	2.6
13	813 Religious, Grant-making, Civic, Professional, Similar Orgs	218	193	52	21	10	7	2	0	0	503	1.7
14	445 Food and Beverage Stores	183	136	56	46	15	12	16	0	0	464	1.6
15	112 Animal Production	344	71	17	5	0	0	1	0	0	438	1.5
16	417 Machinery, Equipment and Supplies Wholesaler-Distributors	184	80	42	31	15	1	2	3	0	358	1.2
17	611 Educational Services	216	54	23	30	18	7	0	0	5	353	1.2
18	814 Private Households ¹	13	330	7	1	2	0	0	0	0	353	1.2
19	453 Miscellaneous Store Retailers	177	89	40	28	14	2	0	0	1	351	1.2
20	237 Heavy and Civil Engineering Construction	264	24	9	5	13	4	1	0	0	320	1.1

¹ Prior to December 2007, most private households were not included in the business register because surveys (who are the primary users) did not consider them in their work. Starting in December 2007, private households were given "active" status and included in the counts for CBP. Most of these households existed prior to December so the jump should not be viewed as an augmentation due to economic factors.

Profile Table 2B
Top 20 Industries Exhibiting an Increase in the Total Number of Employers
December 2003 to December 2007

NAICS	Total Employers 2003	Total Employers 2007	Absolute Change	Percent Change
531 Real Estate	1,758	2,110	+352	+20.0
523 Securities, Commodity Contracts, Financial Investment	671	893	+222	+33.1
621 Ambulatory Health Care Services	805	1,001	+196	+24.3
551 Management of Companies and Enterprises	888	1,083	+195	+22.0
541 Professional, Scientific and Technical Services	4,366	4,548	+182	+4.2
812 Personal and Laundry Services	629	751	+122	+19.4
484 Truck Transportation	744	851	+107	+14.4
492 Couriers and Messengers	116	163	+47	+40.5
446 Health and Personal Care Stores	208	250	+42	+20.2
445 Food and Beverage Stores	426	464	+38	+8.9
524 Insurance Carriers and Related Activities	177	212	+35	+19.8
448 Clothing and Clothing Accessories Stores	271	305	+34	+12.5
512 Motion Picture and Sound Recording Industries	149	183	+34	+22.8
813 Religious, Grant-Making, Civic, Professional, Similar Orgs	470	503	+33	+7.0
624 Social Assistance	188	214	+26	+13.8
485 Transit and Ground Passenger Transportation	142	167	+25	+17.6
611 Educational Services	330	353	+23	+7.0
517 Telecommunications	42	59	+17	+40.5
414 Personal and Household Goods Wholesaler-Distributors	190	206	+16	+8.4
493 Warehousing and Storage	28	42	+14	+50.0

Source: Statistics Canada, Canadian Business Patterns

Profile Table 2C
Top 20 Industries Exhibiting a Decrease in the Total Number of Employers
December 2003 to December 2007

NAICS	Total Employers 2003	Total Employers 2007	Absolute Change	Percent Change
453 Miscellaneous Store Retailers	413	351	-62	-15.0
112 Animal Production	498	438	-60	-12.0
236 Construction of Buildings	1,203	1,152	-51	-4.2
418 Miscellaneous Wholesaler-Distributors	302	267	-35	-11.6
722 Food Services and Drinking Places	1,198	1,164	-34	-2.8
711 Performing Arts, Spectator Sports and Related Industries	265	238	-27	-10.2
111 Crop Production	196	171	-25	-12.8
417 Machinery, Equipment and Supplies Wholesaler-Distributors	382	358	-24	-6.3
115 Support Activities for Agriculture and Forestry	54	33	-21	-38.9
454 Non-Store Retailers	134	116	-18	-13.4
532 Rental and Leasing Services	215	197	-18	-8.4
323 Printing and Related Support Activities	160	144	-16	-10.0
442 Furniture and Home Furnishings Stores	189	173	-16	-8.5
522 Credit Intermediation and Related Activities	241	225	-16	-6.6
326 Plastics and Rubber Products Manufacturing	69	54	-15	-21.7
332 Fabricated Metal Product Manufacturing	192	178	-14	-7.3
526 Funds and Other Financial Vehicles	19	5	-14	-73.7
321 Wood Product Manufacturing	60	47	-13	-21.7
415 Motor Vehicle and Parts Wholesaler-Distributors	117	105	-12	-10.3
333 Machinery Manufacturing	166	155	-11	-6.6

Source: Statistics Canada, Canadian Business Patterns